



Welcome to Island Primary Care-Orcas!

In order to prepare a current and accurate medical record prior to your visit, **we request you please complete the enclosed forms and use the enclosed envelope to return the Health History Questionnaire 2 weeks prior to your appointment.**

On the day of your appointment, we require that you bring with you a photo ID, your insurance card(s), and a list of all of your medications, including dosages along with your instructions for taking them.

Please acknowledge that Island Primary Care-Orcas is not a Walk-In Clinic. To help us meet the needs of our community members, appointments are required for all visits with our care team.

As you begin your care with us, we ask for your assistance in helping us keep down the costs of health care as we continue to meet the health needs of our community. Should you need to cancel your appointment please provide at least **24-hour notice. Cancellations with less than 24-hour notice are considered a NO SHOW appointment.** We do understand that emergencies can occur, and are of course, willing to work with you in these instances. We ask for prompt and consistent attendance at every appointment, late arrivals will need to be rescheduled.

Island Primary Care-Orcas is located at 7 Deye Lane, Eastsound, WA 98245. Office Hours are Monday through Friday from 8:00 AM until 4:00 PM. Our phone number is 360-293-3101 or toll free 360-376-2561 and our fax number is 360-466-6139.

Never hesitate to give us a call if you have any questions, comments, or concerns. Without your input we are unable to tell the staff when they are doing a wonderful job or tell them when there might be an area we need to improve upon.

### **Appointment Information**

Your appointment will be with \_\_\_\_\_ on \_\_\_\_\_

Please arrive at: \_\_\_\_\_

We look forward to meeting you,

Island Primary Care – Orcas  
Phone: 360-299-3101 or toll free 360-376-2561  
Fax: 360-466-6139

<b>Title:</b>	<b>Welcome Letter - Island Primary Care - Orcas</b>	<b>Version Effective Date:</b>	05/13/2021
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<b>PATIENT INFORMATION</b>		Last Name	First Name	Middle Initial
Permanent Address		City	State	Zip
Home Telephone	Race	Religion	E-mail Address	
Daytime Phone	Marital Status	DOB	Social Security #	Gender
Mother's Name (If patient is a minor)		Father's Name (If patient is a minor)		

<b>GUARANTOR</b>		Last Name	First Name	Middle Initial
Permanent Address		City	State	Zip
Home Telephone	Relationship to Patient	DOB	Social Security #	Gender
Employer				
Employer's Address		City	State	Zip
Employer's Telephone	Ext.	Employment Status: <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Self <input type="checkbox"/> None <input type="checkbox"/> Unknown		

<b>PATIENT EMPLOYMENT</b>		Employment Status: <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Self <input type="checkbox"/> None <input type="checkbox"/> Unknown			
Occupation	Employer				
Address		City	State	Zip	
Employer's Telephone	Ext.	Employer's Telephone	Ext.		

<b>PRIMARY INSURANCE</b>		Primary Insurance Company		
Relationship to Subscriber		Policy Effective Date		
Insured Name		Subscriber ID or Medicare No.		
Group No.		Plan No.		
Subscriber's Employer				

<b>SECONDARY INSURANCE</b>		Secondary Insurance Company		
Relationship to Subscriber		Policy Effective Date		
Insured Name		Subscriber ID or Medicare No.		
Group No.		Plan No.		
Subscriber's Employer				

SEE BACK SIDE



**NEXT OF KIN INFORMATION**

Last Name		First Name		Middle Initial
Permanent Address		City	State	Zip
Home Telephone:	Daytime Telephone:	Relationship:		

**PERSON TO NOTIFY**

Last Name		First Name		Middle Initial
Address		City	State	Zip
Home Telephone:	Daytime Telephone:	Relationship:		

**MEDICAL CONSENT**

I consent to all medical and surgical treatment, laboratory, diagnostic imaging and other medical procedures performed and prescribed by the health care provider during clinic visits.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date/Time*

**FINANCIAL RESPONSIBILITY, RELEASE OF INFORMATION & ASSIGNMENT OF BENEFITS**

I understand that I am financially responsible for any unpaid balance. I hereby authorize my insurance benefits to be paid directly to my provider. I authorize my provider or insurance company to release information required for processing my claims.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date/Time*

**AUTHORIZATION FOR TREATMENT OF A MINOR**

I authorize treatment of the above patient who is a minor and hereby state that I am the natural parent or legal guardian having custody of the named minor.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date/Time*

**MEDICARE PATIENTS ONLY**

**STATEMENT TO PERMIT PAYMENT OF MEDICARE TO PROVIDER & PATIENTS**

Name of beneficiary: \_\_\_\_\_

I request that payment of authorized Medicare benefits be made either to me or on my behalf for services furnished to me at Island Hospital Family Care Clinics. I authorize any holder of medical or other information about me to release to the health care financing administration and its agents any information needed to determine these benefits or benefits for related services.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date/Time*

## PATIENT RIGHTS

References: Washington State Law (WAC 246 320-141), Medicare's Conditions of Participation for Hospitals and DNV GL (NIAHO) Accreditation Requirements.

You have the right to:

- Be treated and cared for with dignity and respect without regard to age, race, ethnicity, religion, culture, language, physical or mental disability, socioeconomic status, sex, sexual orientation and gender identity or expression.
- Receive information in a way that you can understand.
- Be informed of your rights before care is provided or discontinued whenever possible.
- Have family or your representative and your physician be told of your admission.
- Personal privacy during personal hygiene activities, medical/nursing treatments and when requested as appropriate. This also includes protecting your personal information from release or disclosure without your prior consent
- Provision of care in a physically and emotionally safe setting and access to protective services when necessary for your personal safety and be free from all forms of abuse, neglect, or harassment
- Participate in the development of your pain management plan and receive effective pain management.
- Be involved and informed in all aspects of your care and including:
  - Accepting or refusing care and treatment offered to you
  - Resolving problems with care decisions
  - Having family input in care decisions if you desire
  - Give or withhold consent to participate in research projects or procedures
- Spiritual or pastoral care.
- Receive visitors of your choice unless it is clinically necessary to restrict visitors.
- Give informed consent before a high risk procedure is done.
- Be free from restraint or seclusion unless medically necessary to ensure your or others' physical safety. If restraint or seclusion is medically necessary, you have a right to safe implementation by trained staff.
- Be informed of unanticipated outcomes of care, treatment or services.

<b>Title:</b>	<b>Patient Rights Handout</b>	<b>Version Effective Date:</b>	03/26/2021
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- Have advance directives for health care and for your care providers to respect and follow those directives. You have the right to request no resuscitation or life-sustaining treatment. You have the right to end of life care.
- Donate organs and other tissues according to regulations including input from medical staff and direction by your family or surrogate decision makers.
- Receive a Beneficiary Notice of non-coverage (if you are a Medicare patient) and appeal a discharge you believe is premature.
- Expect that all communications and records pertaining to your care will be treated as confidential; you have the right to review your own medical record and have access to information contained in your record in a reasonable time frame.
- Make a complaint about your care and treatment without fear of retribution or denial of care and to have timely complaint resolution.
  - If you have a concern regarding care or service, you may notify any staff member of your concern or ask to speak with management staff directly.
  - **You may also contact the Director of Quality and Risk at (360) 299-1343.**

Additional Options:

- Washington State Department of Health phone number: 1-360-236-4700.
  - DNV GL (Island Hospital's accrediting agency) at 1-866-523-6842.
  - If you are a Medicare beneficiary and have a complaint, you may contact KEPRO at 1-888-305-6759.
- Examine and receive an explanation of your hospital bill.

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# AUTHORIZATION TO DISCUSS PATIENT MEDICAL INFORMATION

## PATIENT INFORMATION

Patient Name: \_\_\_\_\_ Medical Record #: \_\_\_\_\_

Former Name or Alias (if any): \_\_\_\_\_ Social Security #: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**AUTHORIZATION TO DISCUSS MEDICAL INFORMATION:** I hereby authorize \_\_\_\_\_

and/or Dr.(s) \_\_\_\_\_ to discuss my medical information with the following individuals:

Name:	Relationship to Me:	Phone#:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Expiration date of authorization or event: \_\_\_\_\_

**Patient may revoke this authorization at any time by verbal or written request.**

## **SIGNATURE OF PATIENT AUTHORIZING DISCUSSION OF HIS/HER PERSONAL HEALTH CARE INFORMATION WITH THE ABOVE NAMED INDIVIDUALS:**

\_\_\_\_\_  
Date/Time                      Signature of Patient or Legally Responsible Party                      Relationship to Patient

<b>Title:</b>	<b>Authorization to Communicate Patient Protected Health Information (PHI)</b>	<b>Version Effective Date:</b>	08/02/2021
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One Patient/One Facility Per Request.

For internal purposes only: M# \_\_\_\_\_

\*Patient Name: \_\_\_\_\_ \*Date of Birth: \_\_\_\_\_ Telephone #: \_\_\_\_\_

\*Purpose of Disclosure:  Insurance  Provider  Attorney  Personal  Other: \_\_\_\_\_

<b>INFORMATION TO BE RELEASED FROM:</b> Facility Name: _____ (Organization/Person) _____ (Address) _____ (City, State, Zip) _____ (Phone/Fax)	<b>INFORMATION TO BE RELEASED TO:</b> <b>Island Health – Clinic/Department:</b> _____ (Organization/Person) 1211 24 <sup>th</sup> Street (Address) Anacortes, WA 98221 (City, State, Zip) _____ (Phone/Fax)
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- \* Type of information (check appropriate box):
- Pertinent Hospital Medical Records from date: \_\_\_\_\_ to date: \_\_\_\_\_
  - Pertinent Clinic Medical Records from date: \_\_\_\_\_ to date: \_\_\_\_\_  
(a fee may be charged for this service)
  - All Medical Records (a fee may be charged for this service)
  - Images (specify type) \_\_\_\_\_
  - Other (specify – discharge summary, operative reports, lab reports, billings, etc) \_\_\_\_\_

**\*Patient Authorization:**  
 I understand that my records may contain information regarding the diagnosis or treatment of the following conditions and give my consent to include them in this records request (patient initials required): \_\_\_ HIV/AIDS \_\_\_ sexually transmitted diseases \_\_\_ drug and/or alcohol abuse \_\_\_ mental illness \_\_\_ psychiatric condition

**\*This authorization is valid until \_\_\_\_\_ (date) OR when the following event occurs: \_\_\_\_\_**  
 (State when Island Hospital is no longer authorized to disclose your information based on this authorization. If no date or event is listed, the authorization will be effective for 30 days from the date signed by you)

Note: Authorization to disclose your information to an employer or financial institution can only be effective for a maximum of one year from the date signed by you. ([Reference RCW 70.02](#))

**Minors (defined by law as a person under the age of 18 years unless otherwise noted for specific conditions):** A minor patient's signature is required in order to release the following information:

1. Conditions relating to birth control, abortion or prenatal services (at any age per [Washington State Law](#))
2. Sexually transmitted diseases (if age 14 or older)
3. Alcohol and/or drug abuse and mental health conditions (if age 13 and older)

**Patient Rights:** I understand I do not have to sign this authorization in order to obtain health care benefits (treatment, payment, or enrollment). I may revoke this authorization at any time except to the extent already relied upon by sending a request in writing to Island Hospital Privacy Officer, 1211 24<sup>th</sup> Street, Anacortes, WA. 98221.

- I understand I have the following rights to:
- Inspect or receive a copy of my protected health information
  - Receive a copy of this signed form
  - Refuse to sign this form for authorization to disclose or release my protected health information

I understand that once Island Hospital discloses health information, the person or organization that receives it may re-disclose it, at which time it may no longer be protected under Privacy Laws.

I understand that the confidentiality of these records will be protected by Island Hospital and its clinics under the authority of Federal (HIPAA, 45 CFR parts 160 and 164) and/or State of Washington laws. I also understand that some of my records may be protected under Federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 CFR, Part 2, and cannot be disclosed or re-disclosed without my written consent unless otherwise provided for in these regulations.

**By signing this page, I acknowledge that I have read and agree to the terms on this page.**

\*Signature \_\_\_\_\_ \*Date \_\_\_\_\_  
 (Patient or Person Authorized to give Authorization)

\*If signed by person other than patient, provide reason, relationship to patient, or description of authority: \_\_\_\_\_

ID Confirmed \_\_\_\_\_ Date Records Copied \_\_\_\_\_ Copied By \_\_\_\_\_ Department/Clinic \_\_\_\_\_

Title:	Authorization to Disclose/Obtain Protected Health Information (Release of Info TO Island Hospital)	Version Effective Date:	07/01/2021
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## JOINT NOTICE OF PRIVACY PRACTICES

**This notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.**

Island Hospital respects your privacy. It is required to maintain the privacy of your health information and to provide you with a notice (“Notice”) of its legal duties and privacy practices. We understand that your personal health information is very sensitive. Island Hospital will not use or disclose your health information except as described in this Notice. We will not disclose your information to others unless you tell us to do so, or unless the law authorizes or requires us to do so. This Notice applies to all of the medical records generated by Island Hospital and its personnel, volunteers, students and trainees. This Notice also applies to other health care providers that come to Island Hospital to care for patients, such as physicians, physician assistants, therapists, and other health care providers who are not employed by Island Hospital, such as ambulance services and emergency medical technicians who may have brought you to the Hospital, unless those other providers give you their own Notice that describes how they will protect your medical information. The Hospital and these other health care providers work together to provide you with care and they will share your health information with each other as necessary to care for you, to obtain payment for that care, or for health care operations purposes, such as quality assessment and utilization review.

The law protects the privacy of the health information we create and obtain in providing our care and services to you. For example, your protected health information includes your symptoms, test results, diagnoses, treatment, health information from other providers, and billing and payment information relating to these services. Federal and state law allows us to use and disclose your protected health information for purposes of treatment and health care operations. Island Hospital is required to follow the privacy practices that are described in this Notice (which may be amended from time to time).

### **YOUR HEALTH INFORMATION RIGHTS**

The health and billing records we create and store are the property of Island Hospital. The protected health information in it, however, generally belongs to you. You have a right to:

- Receive, read, and ask questions about this Notice.
- Ask us to restrict certain uses and disclosures. You must deliver this request in writing to us. We are not required to agree to any restriction you may request, except if your request is to restrict disclosing protected health information to a health plan for the purpose of carrying out payment or health care operation, the disclosure is not otherwise required by law, and the health information pertains solely to a health care item or service which has been paid in full by you or another person or entity on your behalf. But we will comply with any request granted.

- Request and receive from us a paper copy of the most current Notice of Privacy Practices for Protected Health Information (“Notice”).
- Request that you be allowed to see and get a copy of your protected health information. You must make this request in writing. We have a form available for this type of request.
- Have us review a denial of access to your health information—except in certain circumstances.
- Ask us to amend your health information. You must give us this request in writing. You may write a statement of disagreement if your request is denied. It will be stored in your medical record, and included with any release of your records.
- When you request, we will give you a list of disclosures of your health information. The list will not include disclosures made for purposes of treatment, payment or health care operations, disclosures you authorized, disclosures to you, incidental disclosures, disclosures to family or other persons involved in your care, disclosures to correctional institutions, and law enforcement in some circumstances, disclosures of limited data set information or disclosures for national security. You may receive this information without charge once every 12 months. We will notify you of the cost involved if you request this information more than once in 12 months.
- Ask that your health information be given to you by another means or at another location. Please sign, date, and give us your request in writing.
- Cancel prior authorizations to use or disclose health information by giving us a written revocation. Your revocation does not affect information that has already been released. It also does not affect any action taken before we have it. Sometimes, you cannot cancel an authorization if its purpose was to obtain insurance.
- Receive a notification if we discover a breach of your protected health information, according to requirements under federal law.

For help with these rights during normal business hours, please contact:

**Privacy Officer, Island Hospital**  
**1211 24<sup>th</sup> Street**  
**Anacortes, WA 98221**  
**(360) 299-1300**

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## JOINT NOTICE OF PRIVACY PRACTICES

### PERMISSIBLE USES AND DISCLOSURES WITHOUT YOUR WRITTEN AUTHORIZATION

We may use and disclose your protected health information without your written authorization for certain purposes as described below. The examples provided in each category are not meant to be exhaustive, but instead are meant to describe the types of uses and disclosures that are legally permissible.

#### **For Treatment:**

- Information obtained by a nurse, physician, or other member of our health care team will be recorded in your medical record and used to help decide what care may be right for you.
- We may also provide information to others providing your care. This will help them stay informed about your care.

#### **For Payment:**

- We request payment from your health insurance plan with your consent. Health plans need information from us about your medical care. Information provided to health plans may include your diagnoses; procedures performed, or recommended care.

#### **For Appointments:**

- We may use your information to contact you to provide appointment reminders.
- We may use your information to provide you information about treatment alternatives or other health-related benefits and services that may be of interest to you.

#### **For Health Care Operations:**

- We use your medical records to assess quality and improve services.
- We may use and disclose medical records to review the qualifications and performance of our health care providers and to train our staff.
- We may use and disclose your information to conduct or arrange for services, including:
  - medical quality review by your health plan;
  - accounting, legal, risk management and insurance services;
  - audit functions, including fraud and abuse detection and compliance programs.

### REQUIRED OR PERMITTED BY LAW:

- **Medical Researchers** - If the research has been approved and has policies to protect the privacy of your health information. We may also share information with medical researchers preparing to conduct a research project.
- **Funeral Directors/Coroners** - Consistent with applicable law to allow them to carry out their duties.
- **Organ Procurement Organizations (tissue donation and transplant)** or persons who obtain, store, or transplant organs.

- **The Food and Drug Administration (FDA)** relating to problems with food, supplements, and products.
- **Comply With Workers' Compensation Laws** if you make a workers' compensation claim.
- **Public Health and Safety Purposes as Allowed or Required by Law:**
  - To prevent or reduce a serious, immediate threat to the health or safety of a person or the public.
  - To public health or legal authorities.
  - To protect public health and safety.
  - To prevent or control disease, injury or disability.
  - To report vital statistics such as births or deaths.
- **Report Suspected Abuse or Neglect** to public authorities.
- **Correctional Institutions** - If you are in jail or prison, as necessary for your health and the health and safety of others.
- **Law Enforcement Purposes** - Such as when we receive a subpoena, court order, or other legal process, or you are the victim of a crime.
- **Health and Safety Oversight Activities** - For example, we may share health information with the Department of Health.
- **Work Related Circumstances Under the Following Conditions:**
  - The employer must have requested the health care service that was provided to the patient.
  - The healthcare service provided must relate to the medical surveillance of the workplace or be an evaluation to determine whether the individual has a work-related illness or injury.
  - The employer must have a duty under the Occupational Safety and Health Administration (OSHA), or requirements of a similar State law, to keep records on or act on such information.
- **Military Authorities of U.S. and Foreign Military Personnel** - For example, the law may require us to provide information necessary to a military mission.
- **In the Course of Judicial/Administrative Proceedings** at your request or in accordance with state and federal law.
- **Specialized Government Functions** - For example, we may share information for national security purposes.

#### **For fundraising:**

- We may use your protected health information to contact you in an effort to raise money for our operations. We may also disclose your health information to a foundation that is related to us so that the foundation may contact you in an effort to raise money for our benefit. Any fundraising communications with you will include a description of how you may opt out of receiving any further fundraising communications.

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## JOINT NOTICE OF PRIVACY PRACTICES

### PERMISSIBLE USES AND DISCLOSURES THAT MAY BE MADE WITHOUT YOUR AUTHORIZATION, BUT FOR WHICH YOU HAVE AN OPPORTUNITY TO OBJECT:

You have the right to object to our use or disclosure of your protected health information for the following purposes. If you object, we will not use or disclose it for the purpose(s) you specify.

- **Notification of Family and Others.** We may release health information about you to a family member, other relative, close personal friend, or any other person you identify to us who is involved in your medical care, which is directly relevant to such person's involvement with your health care. We may also give information to someone who helps pay for your care. We may tell your family or friends your general condition and that you are in a hospital.
- **Disaster Relief Efforts.** We may disclose health information about you to assist in disaster relief efforts.
- **Directory.** Information may be provided to people who ask for you by name. We may use and disclose the following information in a hospital directory:
  - your name,
  - location,
  - general condition, and
  - religion (only to clergy).

### USES AND DISCLOSURES REQUIRING YOUR WRITTEN AUTHORIZATION:

We may use and disclose your protected health information for the following purposes only after we obtain your written authorization for such uses:

- **Psychotherapy Notes.** We must obtain your authorization for any use or disclosure of psychotherapy notes, except if our use or disclosure of psychotherapy notes is: (1) by the originator of the psychotherapy notes for treatment purposes, (2) for our own training programs in which mental health students, trainees or practitioners learn under supervision to practice or improve their counseling skills, (3) to defend ourselves in a legal proceeding initiated by you, (4) required by law, (5) to a health oversight agency with respect to the oversight of the originator of the psychotherapy notes, (6) to a coroner or medical examiner; or (7) to prevent or lessen a serious and imminent threat to the health or safety of a person or the general public.
- **Marketing Communications; Sale of PHI.** We must obtain your written authorization prior to using or disclosing PHI for marketing or the sale of PHI, consistent with the related definitions and exceptions set forth in HIPAA.

### OTHER USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Uses and disclosures not described in this Notice will be made with your written authorization. You may revoke any such authorization at any time by providing us with written notification of such revocation.

### OUR RESPONSIBILITIES

#### **We are required to:**

- Keep your protected health information private;
- Give you this Notice;
- Follow the terms of this Notice.

We have the right to change our practices regarding the protected health information we maintain. If we make changes, we will update this Notice and place the updated Notice on our website and post it in appropriate locations. You may receive the most recent copy of this Notice by calling and asking for it or by visiting our Admitting or Medical Records departments to pick one up.

### TO ASK FOR HELP OR REPORT A CONCERN

If you have questions, want more information, or want to report a problem about the handling of your protected health information, you may contact:

Privacy Officer  
 Island Hospital  
 1211 24<sup>th</sup> Street  
 Anacortes, WA 98221  
 (360) 299-1300

If you believe your privacy rights have been violated, you may discuss your concerns with any staff member. You may also deliver a written complaint to the Privacy Officer at Island Hospital. You may also file a complaint with the U.S. Secretary of Health and Human Services.

We respect your right to file a complaint with us or with the U.S. Secretary of Health and Human Services. If you complain, we will not retaliate against you.

### WEB SITE

We have a Web site that provides information about us. For your benefit, this Notice is on the Web site at this address: [www.islandhospital.org](http://www.islandhospital.org).

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JOINT NOTICE OF PRIVACY PRACTICES

Name \_\_\_\_\_

BD / MR# \_\_\_\_\_

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

By my signature below I acknowledge that I received a copy of the Notice of Privacy Practices for Island Hospital.

Signature of patient (or personal representative)

Date

Printed Name

Relationship to patient

For Office Use Only

I attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
Communication barriers prohibited obtaining the acknowledgement
An emergency situation prevented us from obtaining acknowledgement
Other (Please Specify)

This form will be retained in your medical record.

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## Adult History Information

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Clinic: \_\_\_\_\_

Today's Date: \_\_\_\_\_

To help us provide you with the best care, please fill out this form to the best of your ability. If you feel uncomfortable or confused with any of the questions, please leave them blank and inform your provider of any concerns. Thank you.

**Personal Medical History:** Please check any box that applies  **No Known Medical History**

### Cancer:

- Bladder Cancer
- Blood Cancer
- Brain Cancer
- Breast Cancer
- Cervical Cancer
- Colorectal Cancer
- GI Cancer
- Head/Neck Cancer
- Kidney Cancer
- Leukemia
- Liver Cancer
- Lung Cancer
- Lymphoma
- Melanoma
- Musculoskeletal Cancer
- Oral Cancer
- Ovarian Cancer
- Pancreatic Cancer
- Prostate Cancer
- Skin Cancer
- Stomach Cancer
- Thyroid Cancer
- Uterine Cancer
- Other Cancer: \_\_\_\_\_

**Year of Onset:**  
\_\_\_\_\_  
\_\_\_\_\_  
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### Endocrine:

- Diabetes Mellitus
- Diabetes Insipidus
- Graves' Disease
- Hyperthyroidism
- Hypothyroidism
- Low Testosterone
- Pituitary Adenoma
- Thyroid Nodule
- Other Endocrine History: \_\_\_\_\_

**Year of Onset:**  
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### Gastrointestinal:

- Barrett's Disease
- Cirrhosis
- Colitis
- Colon Polyps
- Crohn's Disease
- Diverticular Disease
- Esophageal Ring/Web
- Gastric Ulcer
- Gastroparesis
- GERD
- GI Bleeding
- Gluten Enteropathy
- Hemorrhoids
- Hepatitis C
- Irritable Bowel Disease
- Liver Disease
- Pancreatitis
- Peptic Ulcer Disease
- Ulcerative Colitis
- Other Gastrointestinal Hx: \_\_\_\_\_

**Year of Onset:**  
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### Cardiovascular:

- Abdominal Aortic Aneurysm
- Aortic Regurgitation
- Aortic Stenosis
- Atrial Fibrillation
- Cardiac Arrhythmias
- Carotid
- Coronary Artery Disease
- Deep Vein Thrombosis
- Heart Failure- Diastolic
- Heart Failure- Systolic
- Hyperlipidemia
- Hypertension
- Myocardial Infarction
- Pacemaker
- Peripheral Vascular Disease
- Pulmonary Embolism
- Pulmonary Hypertension
- Other Cardiovascular Hx: \_\_\_\_\_

**Year of Onset:**  
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### Genetic:

- BRCA
- Cystic Fibrosis
- Down Syndrome
- Polycystic Kidney Disease
- Other Genetic History: \_\_\_\_\_

**Year of Onset:**  
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### Genitourinary:

- Benign Prostatic Hypertrophy
- Elevated PSA

**Year of Onset:**  
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### Genitourinary: (Cont.)

- Fecal Incontinence
- Frequent UTI
- Hematuria
- Hemodialysis
- Kidney Disease
- Kidney Failure
- Kidney Stones
- Peritoneal Dialysis
- Prostate Nodule
- Proteinuria
- Urinary Incontinence
- Other Genitourinary Hx: \_\_\_\_\_

**Year of Onset:**  
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### Gynecologic: (females only)

- Abnormal Pap
- Chlamydia
- Dyspareunia
- Endometriosis
- Fibroids
- Genital Warts
- Gonorrhea
- Heavy Menstrual Cycles
- Herpes/HSV
- Human Papillomavirus
- Infertility
- Irregular Menstrual Cycles
- Ovarian Cysts
- Painful Menstrual Cycles
- Other Gynecologic: \_\_\_\_\_

**Year of Onset:**  
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### HEENT:

(Head/eyes/ears/neck/throat)

- Blindness – Partial
- Blindness – Total
- Cataracts
- Glaucoma
- Hearing Loss
- Recurrent Ear Infections
- Recurrent Sinusitis
- Retinal Detachment
- Ruptured TM (Eardrum)
- Tinnitus
- Vertigo
- Vocal Cord Paralysis
- Other HEENT History: \_\_\_\_\_

**Year of Onset:**  
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## Adult History Information

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Clinic: \_\_\_\_\_

Today's Date: \_\_\_\_\_

To help us provide you with the best care, please fill out this form to the best of your ability. If you feel uncomfortable or confused with any of the questions, please leave them blank and inform your provider of any concerns. Thank you.

**Personal Medical History:** Please check any box that applies

**No Known Medical History**

**Hematology:**

- Anemia
- Essential Thrombocytosis
- Factor V Leiden
- Hemochromatosis
- Hemophilia
- Myelodysplasia
- Myelofibrosis
- Neutropenia
- Other Coagulation Disorder
- Sickle Cell Anemia
- Thalassemia
- Thrombocytopenia
- Other Hematology Hx: \_\_\_\_\_

**Year of Onset:**  
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**Infectious Disease:**

- Chickenpox
- Hepatitis A, B, or C
- Herpes
- HIV
- Malaria
- Measles
- MRSA
- Mumps
- Polio
- Positive PPD
- Rheumatic Fever
- Rubella
- Syphilis
- Tuberculosis
- Vanco-Resistant Enteroc.
- Other Infectious Disease Hx: \_\_\_\_\_

**Year of Onset:**  
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**Musculoskeletal:**

- Ankle Pain
- Carpal Tunnel
- Cervical Spine Disease
- Chronic Back Pain
- Cubital Tunnel
- Fibromyalgia

**Year of Onset:**  
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**Musculoskeletal: (Cont.)**

- Foot Pain
- Fractures
- Gout
- Lumbar Spine Disease
- Osteopenia
- Osteoporosis
- Scoliosis
- Shoulder Pain
- Other Musculoskeletal Hx: \_\_\_\_\_

**Year of Onset:**  
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**Neurologic:**

- ADHD
- Autism
- Dementia
- Developmental Delay
- Familial/Benign Tremor
- Headaches
- Migraines
- Multiple Sclerosis
- Parkinson's Disease
- Peripheral Neuropathy
- Restless Leg Syndrome
- Seizures
- Stroke
- Transient Ischemic Attack
- Other Neurologic History: \_\_\_\_\_

**Year of Onset:**  
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**Psychiatric:**

- Anorexia Nervosa
- Anxiety
- Bipolar Disorder
- Bulimia
- Depression
- Personality Disorder
- PTSD
- Schizophrenia
- Substance Abuse
- Other Psychiatric History: \_\_\_\_\_

**Year of Onset:**  
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**Respiratory:**

- Abnormal Chest X-ray
- Allergies/Hay Fever
- Asbestosis
- Asthma
- Chronic Cough
- COPD
- Cystic Fibrosis
- Oxygen Deepened
- Pneumothorax
- Pulmonary Fibrosis
- Sarcoidosis
- Sleep Apnea
- Valley Fever
- Wegener's Granulomatosis
- Other Respiratory Hx: \_\_\_\_\_

**Year of Onset:**  
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**Rheumatologic:**

- Fibromyalgia
- Gout
- Lupus
- Osteoarthritis
- Polymyalgia Rheumatica
- Rheumatoid Arthritis
- Sjögren's Syndrome
- Other Rheumatologic Hx: \_\_\_\_\_

**Year of Onset:**  
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**Skin/Integumentary:**

- Acne
- Actinic Keratosis
- Alopecia
- Eczema
- Melanoma
- Plantar Warts
- Psoriasis
- Rosacea
- Vitiligo
- Other Skin History: \_\_\_\_\_

**Year of Onset:**  
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Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

To help us provide you with the best care, please fill out this form to the best of your ability. If you feel uncomfortable or confused with the any of the questions, please leave them blank and inform your provider of any concerns. Thank you.

**Social History:** Please answer or fill in blank as appropriate  **No Known Social History**
**PERSONAL HISTORY:**

Education Level:	<input type="checkbox"/> Less than High School	<input type="checkbox"/> High School/GED	<input type="checkbox"/> Some College	<input type="checkbox"/> 2-Year College	<input type="checkbox"/> 4-Year College
	<input type="checkbox"/> Professional Degree	<input type="checkbox"/> Master's Degree	<input type="checkbox"/> Doctoral Degree	<input type="checkbox"/> Other: _____	
Leisure Activities:					
Travel History:					
Marital Status:	<input type="checkbox"/> Divorced	<input type="checkbox"/> Separated	<input type="checkbox"/> Single (never married)	<input type="checkbox"/> Widowed	<input type="checkbox"/> Other: _____
Pets:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Military Service:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Branch: _____		
Occupation:					
Faith/Tradition/Religion:					
Household Members/Details:					

**SAFETY:**

<b>HOME SAFETY:</b>					
Is your water heater temp set below 120?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do you have a carbon monoxide detector in your home?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have firearms in your home?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do you have working smoke detectors in your home?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are your firearms unloaded and locked?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do you have a fire extinguisher in your home?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>PERSONAL HISTORY:</b>					
Do you have concerns about your personal safety?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Comments: _____		
<b>VEHICLE SAFETY:</b>					
Seatbelt use:	<input type="checkbox"/> Always	<input type="checkbox"/> Never	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Other: _____	
Helmet use:	<input type="checkbox"/> Always	<input type="checkbox"/> Never	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Other: _____	
Additional Comments: _____					

**SUBSTANCE USE:**

<b>TOBACCO USE:</b>					
Tobacco Status:	<input type="checkbox"/> Current every day smoker	<input type="checkbox"/> Current some day smoker	<input type="checkbox"/> Heavy tobacco smoker	<input type="checkbox"/> Light tobacco smoker	
	<input type="checkbox"/> Former Smoker	<input type="checkbox"/> Smokeless tobacco user	<input type="checkbox"/> Unknown if ever smoked	<input type="checkbox"/> Never smoker	
	<input type="checkbox"/> Smoker, current status unknown      Comments: _____				
Smoking packs/day: _____					
Smoking/Tobacco history or details: _____					
Quit status:	<input type="checkbox"/> Considering quitting	<input type="checkbox"/> Not considering quitting	<input type="checkbox"/> Quit date established	<input type="checkbox"/> Other: _____	
<b>ALCOHOL USE:</b>					
Alcohol intake:	<input type="checkbox"/> 1-2 drinks per day	<input type="checkbox"/> 2+ drinks per day	<input type="checkbox"/> 1-3 drinks per week	<input type="checkbox"/> Rare/Occasional	
	<input type="checkbox"/> None	<input type="checkbox"/> Other: _____			
Additional Comments: _____					
<b>SUBSTANCE USE:</b>					
Substance or recreational drug use:					
<input type="checkbox"/> Amphetamines	<input type="checkbox"/> Club/designer drugs	<input type="checkbox"/> Cocaine/crack	<input type="checkbox"/> Denies use	<input type="checkbox"/> Hallucinogens	
<input type="checkbox"/> Inhalants	<input type="checkbox"/> Injection Drugs	<input type="checkbox"/> Marijuana	<input type="checkbox"/> Opiates	<input type="checkbox"/> Painkillers	
<input type="checkbox"/> Tranquilizers/sedatives	<input type="checkbox"/> None	<input type="checkbox"/> Other: _____			
Additional Comments: _____					

## Adult History Information

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

To help us provide you with the best care, please fill out this form to the best of your ability. If you feel uncomfortable or confused with any of the questions, please leave them blank and inform your provider of any concerns. Thank you.

**Social History:** Please answer or fill in blank as appropriate

**No Known Social History**

**DIET AND EXERCISE:**

During the past year has your weight?	<input type="checkbox"/> Remained stable	<input type="checkbox"/> Decreased less than 10 pounds	<input type="checkbox"/> Increased more than 10 pounds
<input type="checkbox"/> Other: _____			

**DIETARY HABITS:**

How often do you eat a well-balanced diet?	<input type="checkbox"/> About half the time	<input type="checkbox"/> Daily or most days	<input type="checkbox"/> Rarely or never	<input type="checkbox"/> Other:
How often do you eat fruit and vegetables?	<input type="checkbox"/> 0-1 servings daily	<input type="checkbox"/> 2-4 servings daily	<input type="checkbox"/> 5 or more servings daily	<input type="checkbox"/> Other:
How often do you drink soda/pop?	<input type="checkbox"/> 1-2 drinks per day <input type="checkbox"/> Never	<input type="checkbox"/> 2+ drinks per day <input type="checkbox"/> Other: _____	<input type="checkbox"/> 1-3 drinks per week	<input type="checkbox"/> Rare/Occasional
How often do you drink caffeinated beverages	<input type="checkbox"/> 1-2 drinks per day <input type="checkbox"/> Never	<input type="checkbox"/> 2+ drinks per day <input type="checkbox"/> Other: _____	<input type="checkbox"/> 1-3 drinks per week	<input type="checkbox"/> Rare/Occasional
How often do you eat/dine out?	<input type="checkbox"/> 1-3 times a week	<input type="checkbox"/> 4 or more times a week	<input type="checkbox"/> Rarely or never	<input type="checkbox"/> Other:
Additional Comments:				

**EXERCISE/PHYSICAL ACTIVITY:**

Please list your physical activities/exercise:					
Frequency?	<input type="checkbox"/> Daily	<input type="checkbox"/> 1-2 times per week	<input type="checkbox"/> 3-4 times per week	<input type="checkbox"/> 5-6 times per week	<input type="checkbox"/> Other:
Duration?	<input type="checkbox"/> 15-30 minutes a day	<input type="checkbox"/> 30-45 minutes a day	<input type="checkbox"/> 45-60 minutes a day	<input type="checkbox"/> 60-90 minutes a day	<input type="checkbox"/> Other: _____

**DISABILITIES:**

Do you live with any of the following disabilities? <input type="checkbox"/> Yes <input type="checkbox"/> No (Please check)	
<b>Check those that apply and explain</b>	
Hearing Deficiencies	<input type="checkbox"/>
Vision Deficiencies	<input type="checkbox"/>
Hemiparesis	<input type="checkbox"/>
Paralyzed/Partially Paralyzed	<input type="checkbox"/>
Paraplegia	<input type="checkbox"/>
Quadriplegia	<input type="checkbox"/>
Other Disabilities	<input type="checkbox"/>

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**FAMILY MEDICAL HISTORY:**
 **NO KNOWN FAMILY HISTORY**

Please check the medical conditions that run in your family and who had it:

	Age if still Living	Age at Death	Present Condition or Cause of Death	Cancer (specify)	Diabetes	Heart Disease	High Blood Pressure	High Cholesterol	Mental Health Issues	Stroke	Other (please specify)
Father											
Mother											
Brother(s)											
Sister(s)											
Maternal Grandfather											
Maternal Grandmother											
Paternal Grandfather											
Paternal Grandmother											
Child											

Additional Comments: \_\_\_\_\_

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**SURGICAL HISTORY:**
 **NO KNOWN SURGICAL HISTORY**

Please list any surgeries/surgical procedures you have had and the approximate date/year:

**Type of surgery and location:**
**Date:**

\*Please specify right or left where applicable

_____	_____
_____	_____
_____	_____
_____	_____

 Have you ever had anesthesia for surgery? ~  Yes  No (check)

If any complications please explain: \_\_\_\_\_